CS Piyush A Gohel
Practicing Company Secretary
1204, Ambrosia, W E Highway,
Devipada, Borivali East,
Mumbai – 400 066
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Annexure IV

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J.Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir / Madam,

Sub: Application for "In-principle approval" under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for issue and allotment of 15,08,42,244 (Fifteen Crores Eight Lakhs Forty-Two Thousand Two Hundred Forty-Four) equity shares to be issued on a preferential basis for consideration other than cash and cash.

I, Piyush A. Gohel, Practicing Company Secretary, have verified the relevant records and documents of CCME GLOBAL LIMITED (formerly known as GENESIS IBRC INDIA LIMITED) ("**Company**") with respect to the proposed preferential issue by the Company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

a) None of the Proposed Allottee(s), Sellers for CCME UAE and Seller for Interlink ~~has/~~ have sold any equity shares of the Company during the 90 trading days preceding the relevant date. Further, where the Proposed Allottee(s), Sellers for CCME UAE and Seller for Interlink is/are promoter / promoter group entity, then none of entities in the promoter and promoter group entities has/ ~~have~~ sold any equity share of the Company during the 90 trading days preceding the relevant date.

b) Mr. Muhammed Noor Habibullah (holding 20,00,000 equity shares), Mr. Suresh Kumar Ramani (holding 20,00,000 equity shares), Mr. Vidhu Mohan Pillai (holding 20,00,000 equity shares), Mr. Padmanaban Krishnamoorthy (holding 28070400 equity shares) and Ms. V. Varalakshmi (holding 5572300 equity shares), the Proposed Allottees, Sellers for CCME UAE and Seller for Interlink of the issuer for a period starting from the relevant date till the date of preferential allotment. Other than Mr. Muhammed Noor Habibullah, Mr. Suresh Kumar Ramani, Mr. Vidhu Mohan Pillai, Mr. Padmanaban Krishnamoorthy and Ms. V. Varalakshmi, no other Proposed Allottees, Sellers for CCME UAE and Seller for Interlink holds any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

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c) The pre-preferential shareholding of each of the Proposed Allottee(s), Sellers for CCME UAE and Seller for Interlink, if any, is and shall be locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale / pledge of pre-preferential holding from August 28, 2026 till March 03, 2027. The details of allottee-wise pre-preferential shareholding and lock-in thereon are as given hereunder:

Name of Proposed Allottee	**DP ID */Client ID**	**Pre-preferential holding**	**Lock-in details**		**Pledged with**	**Pledge end date**
			From	To		
Mr. Muhammed Noor Habibullah	IN302679 24820463	20,00,000	August 28, 2026	March 03, 2027	-	-
Mr. Suresh Kumar Ramani	IN301549 66251966	20,00,000	August 28, 2026	March 03, 2027	-	-
Mr. Vidhu Mohan Pillai	IN301549 66726658	20,00,000	August 28, 2026	March 03, 2027	-	-
Mr. Padmanaban Krishnamoorthy	IN301549 67439019	16,36,500	August 28, 2026	March 03, 2027	-	-
	IN301549 67540648	64,33,900	August 28, 2026	March 03, 2027		
Ms. V. Varalakshmi	IN303028 13559019	7,36,500	August 28, 2026	March 03, 2027	-	-
	IN302679 31395176	8,35,800	August 28, 2026	March 03, 2027		

(*) client id/ folio no in case allottee hold the securities in physical form.

d) None of the Proposed Allottees, Sellers for CCME UAE and Seller for Interlink belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.

e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the Company has complied with all legal and statutory formalities and no statutory authority has restrained the Company from issuing these proposed securities.

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f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the Company. It is further confirmed that for the proposed preferential issue, the price of the warrants of the Company has been determined in compliance with the valuation requirement as mentioned in the AoA of the Company.

g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. FY 2026 - 2027 is not more than 5% of the post issue fully diluted share capital of the issuer.

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Practicing Company Secretary
FCS No: 9068
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ICSI UDIN: F009068H001390580
PEER REVIEW NO: 6587/2025

Date: September 05, 2026
Place: Mumbai