

CS Piyush A Gohel

Practicing Company Secretary
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To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Sub: Application for “In-principle approval” under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for issue and allotment of 15,08,42,244 (Fifteen Crores Eight Lakhs Forty-Two Thousand Two Hundred Forty-Four) equity shares to be issued on a preferential basis for consideration other than cash and cash.

1. I, Piyush A. Gohel, Practicing Company Secretary, hereby certify that the minimum issue price for the proposed preferential issue of CCME GLOBAL LIMITED (formerly known as GENESIS IBRC INDIA LIMITED), is based on the valuation report dated August 29, 2026 obtained from RV Bhavin R. Patel, an Independent Registered Valuer bearing RV Registration No. IBBI/RV/05/2019/11668) and pricing formula prescribed under Regulation 165 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, has been worked out at INR 8.85 per equity share and the issue price is INR 10 per equity share.
2. The relevant date for the purpose of said minimum issue price is Friday, August 28, 2026.
3. The workings for arriving at such minimum issue price is based on the valuation report from Independent Registered Valuer, which have been attached herewith.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on BSE Limited to check on the frequency of trading volume.
5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.



Piyush A. Gohel
Practicing Company Secretary
FCS No: 9068
COP No. 27451
ICSI UDIN: F009068H001390681
PEER REVIEW NO: 6587/2025

Date: September 05, 2026
Place: Mumbai

